SWE 432 - Web Application Development

Fall 2021

George Mason University

Dr. Kevin Moran

Week11: User Centered Design & Sketching/ Prototyping







• <u>*HW Assignment 3*</u> - Grades and comments will be posted by Thursday.

- <u>HW Assignment 4 -</u> Out now, Due in two weeks (November 16th)
 - Extra Credit Opportunity!
- Poll: November 23rd class

Class Overview



- Part 1: Introduction to User-centered design
 - Quick Lecture
 - Heuristic Evaluation Activity
- <u>10 Minute Break</u>
- Part 2: Sketching and Prototyping
 - Quick Lecture
 - Hands-on with

User-Centered Design



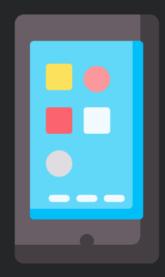
Web Apps are Ubiquitous



Web Apps are Ubiquitous











"Good Design" is incredibly important

"Good Design" is incredibly important

... and is centered on *usability*

What is Usability?







Ease of Use

Productivity

Learnability

Efficiency

Retainability

User Satisfaction

Effectiveness

Usable or Unusable?



A Teapot



Usable or Unusable?



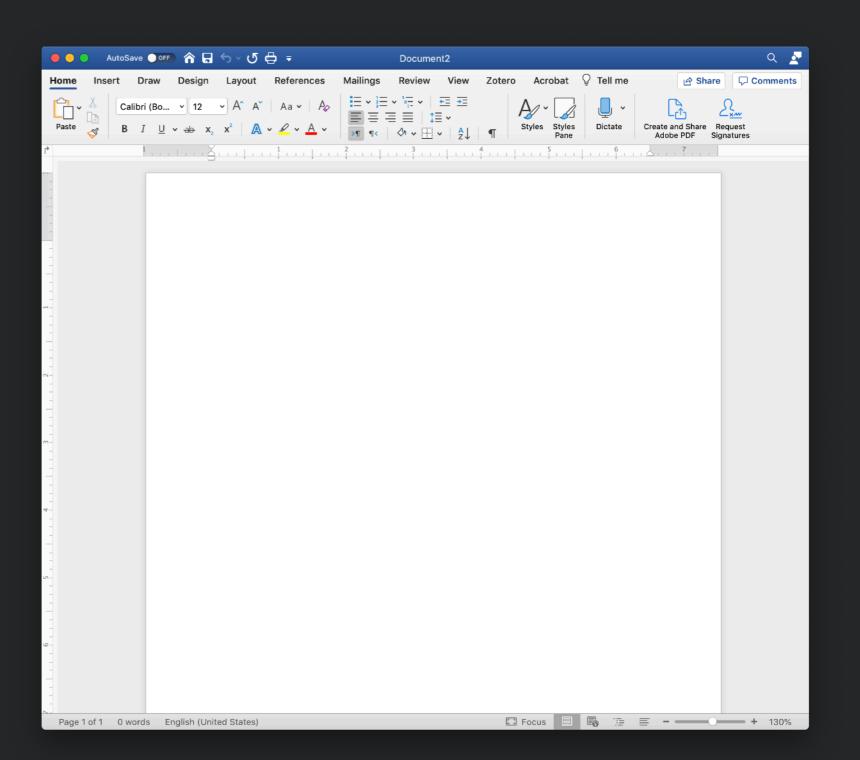




Usable or Unusable?



A Word Processor







A property of the relationship between

- humans with goal-driven tasks
- an artifact
- The speed and success with which the goals can be accomplished (task *performance*)





 Given an existing artifact and humans doing a set of tasks, determine <u>goals</u> and identify <u>usability issues</u> that decrease task performance

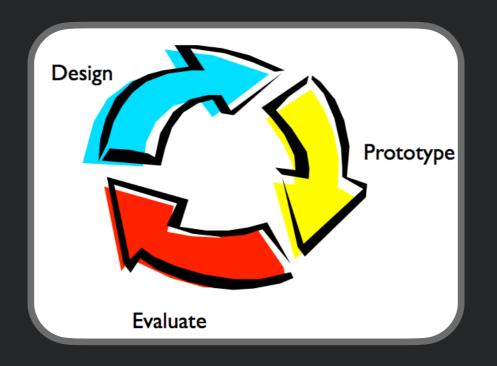
User-Centered Design



Given humans with goals and tasks, design an artifact that helps to accomplish these tasks



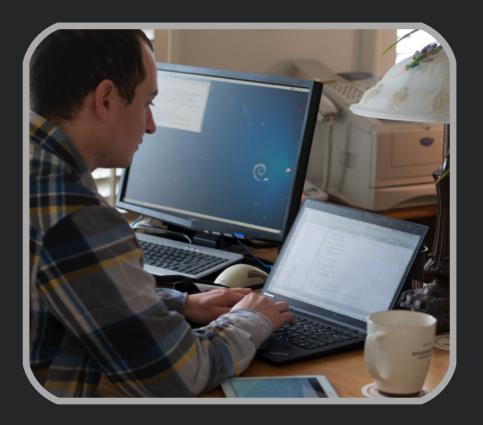
Given humans with goals and tasks, <u>re</u>design an <u>existing</u> artifact that helps to accomplish these tasks <u>faster</u> and more <u>successfully</u>



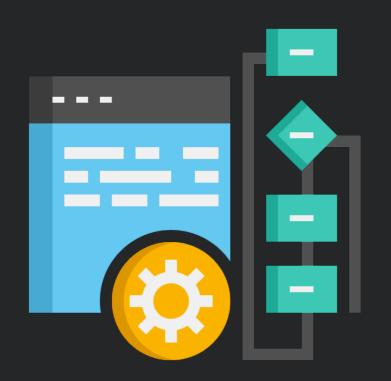
Empirical: Usability Study



- Given humans with goals and tasks an artifact,
 <u>observe humans</u> to identify usability issues that decrease task
 performance
- "Ground Truth"



Analytical: Usability Principles



 Given humans with goals and tasks and an artifact,
 <u>assess for conformance</u>
 <u>to UI principles</u> to identify
 usability issues that
 decrease task performance

• Approximation of "ground truth"



"The results show that in today's applications, an average of <u>48% of the code</u> is devoted to the user interface portion."

"The average time spent on the user interface portion is 45% during the design phase, 50% during the implementation phase, and 37% during the maintenance phase."

– Myers & Rosson, CHI'92

Why Study Usability?

Life-Threatening Errors

- 1995 American Airlines jet crashed into canyon wall, killing all aboard
- On approach to Rozo airport in Colombia
- Pilot skipped some of the approach procedures
- Pilot typed in "R" and system completed full name of airport to Romeo
- Guidance system executed turn at low altitude to head for Romeo airport
- 9 seconds later plane struck canyon wall
- Is the pilot to blame?
- <u>http://en.wikipedia.org/wiki/American Airlines Flight 965</u>





Iterative Model of User-Centered Design

Observation

(Re)Define the Problem Understand User Needs

<u>Test</u>

Evaluate what you have built



Idea Generation

Brainstorm what to build

<u>Prototype/</u> Implementation

Build

Heuristic Evaluation





Heuristic Evaluation (Analytical)

- "Discount usability engineering methods" Jakob Nielsen
- Involves a small team of evaluators to evaluate an interface based on recognized usability principles
- Heuristics "rules of thumb"

Heuristic Evaluation



- 1. Visibility of system status
- 2. Match between system and the real world
- 3. User control and freedom
- Consistency and standards
- 5. Error prevention

- 6. Recognition vs. recall
- 7. Flexibility and efficiency of use
- Aesthetic and minimalist design
- 9. Help users recognize,diagnose, and recover fromerrors

10.Help and documentation

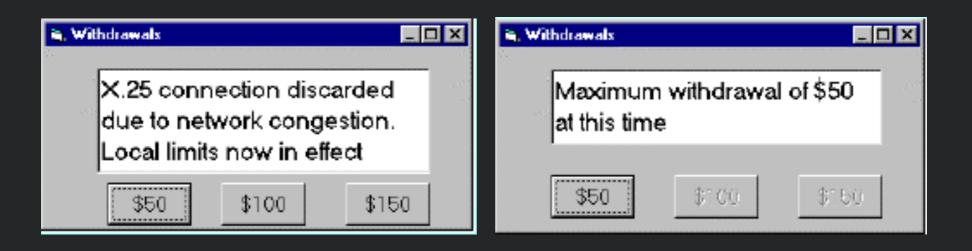
H1: Visibility of System Status



- What input has been received Does the interface above say what the search input was?
- What processing it is currently doing Does it say what it is currently doing?
- What the results of processing are Does it give descriptive results?
- Feedback allows user to monitor progress towards solution of their task, allows the closure of tasks and reduces user anxiety (*Lavery et al*)

H2: Match Between System & Real World





- Speak the users' language
- Follow real world conventions

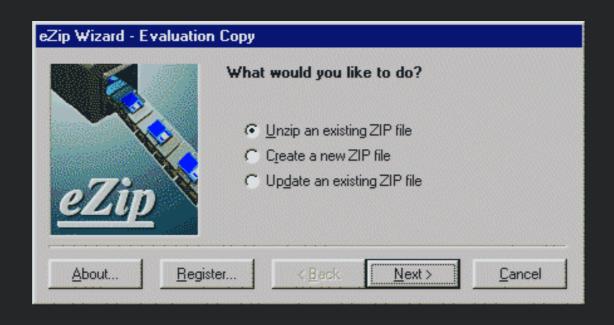
H2: Match Between System & Real World

ead





H3: User Control & Freedom



• "Exits" for mistaken choices, undo, redo

• Don't force down fixed paths

M

H4: Consistency & Standards

🚜 Microsoft Visual Basic	×	🚜 Microsoft Visual Basic	×
OK	Help		
		OK Cancel	I Help
Microsoft Visual Basic	×	🔐 Microsoft Visual Basic	×
🕂 Microsoft Visual Basic	×	🙀 Microsoft Visual Basic	ок
Microsoft Visual Basic	X	Microsoft Visual Basic	
Microsoft Visual Basic		Microsoft Visual Basic	ок
Microsoft Visual Basic	Cancel	Microsoft Visual Basic	OK Cancel

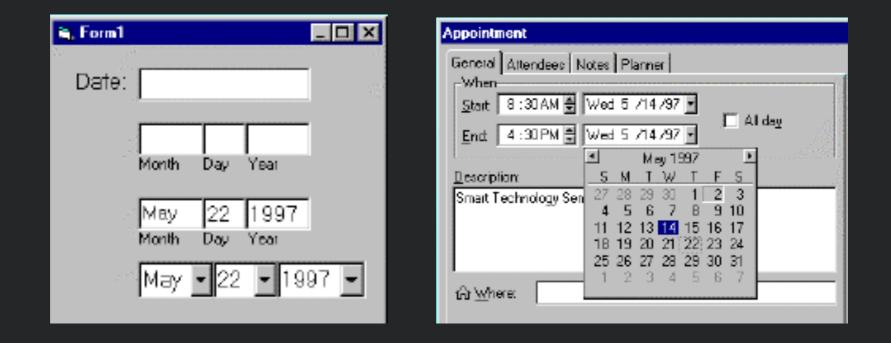
- Same words, situations, actions, should mean the same thing in similar situations; same things look the same, be located in the same place.
- Different things should be different

H4: Consistency & Standards



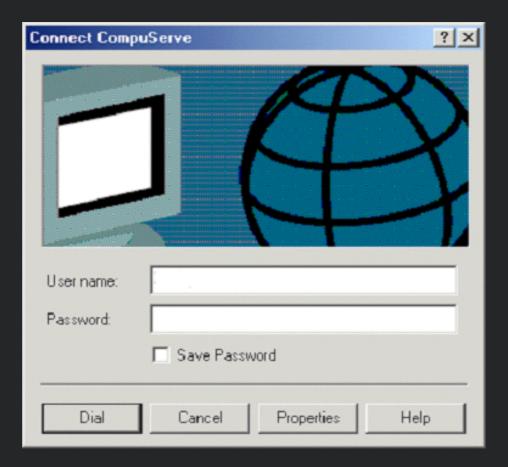
H5: Error Prevention





 Careful design which prevents a problem from occurring in the first place

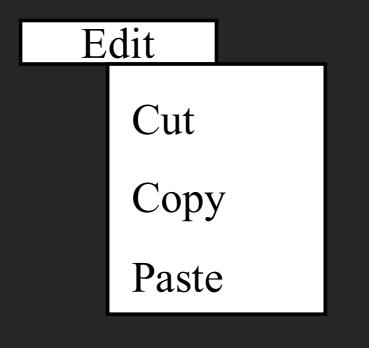
H6: Recognition Not Recall



Make objects, actions and options visible or easily retrievable



H7: Flexibility & Efficiency of Use



• Accelerators for experts (e.g., gestures, kb shortcuts)

Allow users to tailor frequent actions (e.g., macros)



H8: Aesthetic & Minimalist Design

Form Title (appears above URL in mos Q&D Software Development Order Desk	Backgound Color. FFFBF0			
Form Heading (appears at t	Text Color:			
Q&D Software Development Order Desk 🛛 💌 Center		000080		
E-Mail respones to (will not appear on	Alternate (for mailto forms only)	Background Graphic		
dversch@q-d.com				
Text to appear in Submit button	Text to appear in Reset button	O Mailto		
Send Order	Clear Form	I CGI		
Scrolling Status Bar Message (max length = 200 characters)				
WebMania 1.5b with Image Map Wizard is here!!				
KK Prev Tab		Next Tab >>		

Interfaces should not contain irrelevant or rarely needed information

H9: RDR from Errors



Help Users *Recognize*, *Diagnose*, and *Recover* from Errors

Microsoft Internet Explorer



Internet Explorer cannot open the Internet site http://www.mindspring.com/%7Ebchayes/visual.htm.

X

The operation completed successfully.



• Error messages in language user will understand

- Precisely indicate the problem
- Constructively suggest a solution

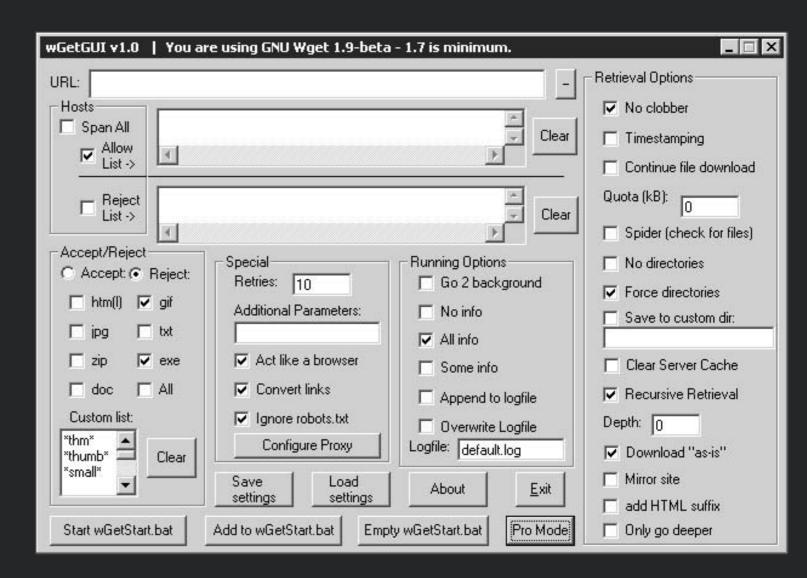
H10: Help & Documentation

- Easy to search
- Focused on the user's task
- List concrete steps to carry out
- Always available

Help Topics: Microsoft PowerPoint	? X
Contents Index Find	
	1
1 Type the first few letters of the word you're looking for.	
animation, creating animated slides	
annaidh, dieaing annaied sides	
2 Elick the index entry you want, and then click Display.	
agenda slides	-
aligning objects aligning text	-
algning test in objects	
allowing fast saves	
almanac in Bookshelf American Heritage Dictionary	
Arimation Player	
animation	
creating animated slides downloading animations from Internet	
weiviewo	
previewing	
running in Web presentations slide design considerations	
sound and video in animation sequences	
what's new in PowerPoint 97	
Display Pint	Cencel
Tutur Line	

Example

- 1. Visibility of system status
- 2. Match between system and the real world
- 3. User control and freedom
- 4. Consistency and standards
- 5. Error prevention
- 6. Recognition vs. recall
- 7. Flexibility and efficiency of use
- 8. Aesthetic and minimalist design
- 9. Help users recognize, diagnose, and recover from errors
- 10. Help and documentation







Advantages of Heuristic Evaluation

- "Discount usability engineering" Intimidation low
- Don't need to identify tasks, activities
- Can identify some fairly obvious fixes
- Can expose problems user testing doesn't expose
- Provides a language for justifying usability recommendations



Disadvantages of Heuristic Evaluation

- Un-validated
- Do not employ real users
- Can be error prone
- Better to use usability experts
- Problems unconnected with tasks
- Heuristics may be hard to apply to new technology

Using Heuristic Evaluation



- Can be used informally to identify issues in a website
- Can be used as a more formal usability inspection method
- Evaluators each first separately identify issues
- Issues then combined from each evaluator



Ways to Use Heuristic Evaluation

- Early in design process to catch major issues
- When time or resources are not available for empirical usability evaluation

In-Class Activity



- Form a group with 2-4 students
- Together select an application or website (e.g., Word, Twitter)
- Work individually to identify at least 1 usability issue
- For each issue, identify the heuristic, identify the functionality in the application, and summarize how the heuristic is violated in a few sentences
- Use Online Word Document shared on Ed





SWE 432 - Web Application Development

Class will start in:

10:00



George Mason University

Instructor: Dr. Kevin Moran

Teaching Assistant: David Gonzalez Samudio

SWE 432 - Web Application Development

Class will start in:

10:00



George Mason University

Instructor: Dr. Kevin Moran

Teaching Assistant: David Gonzalez Samudio

Iterative Model of User-Centered Design

Observation

(Re)Define the Problem Understand User Needs

<u>Test</u>

Evaluate what you have built



Idea Generation

Brainstorm what to build



Build

Iterative Model of User-Centered Design

M

Observation

(Re)Define the Problem Understand User Needs



Evaluate what you have built



Idea Generation

Brainstorm what to build

<u>Prototype</u>

Build

Sketching & Storyboards



Based on slides by Bonnie John and Jennifer Mankoff

How do You Brainstorm?



What is a Sketch?

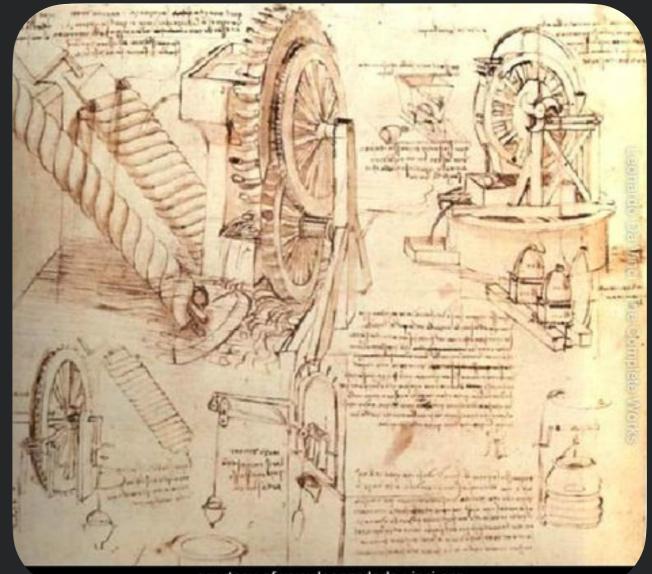


"A conversation between the sketcher or designer and the artifact"

Why Sketch?



 Sketching offers <u>visual</u> medium for exploration, offering cognitive scaffolding to externalize cognition



courtesy of www.leonardoda-vinci.org

Being Creative with Sketches

M

- How do you come up with a great idea?
 - Generate lots of ideas
 - Work through ideas through externalization in sketch
 - Critique the ideas
 - Refine them to make them better
- Sketching offers a low-cost medium for working with early ideas <u>before</u> committing to one
- Design is process of creation & *exploration*

Sketching vs. Prototyping



Buxton Design Exploration Sketches

For design

Getting the right design

Experimenting, exploring, being creative

Goal: Support ideation to find a great design solution

Low-Fidelity Design Refinement Prototypes

For UX engineering

Getting the design right

Following the UX process

Goal: Support iterative refinement of a given design

Physical Sketches

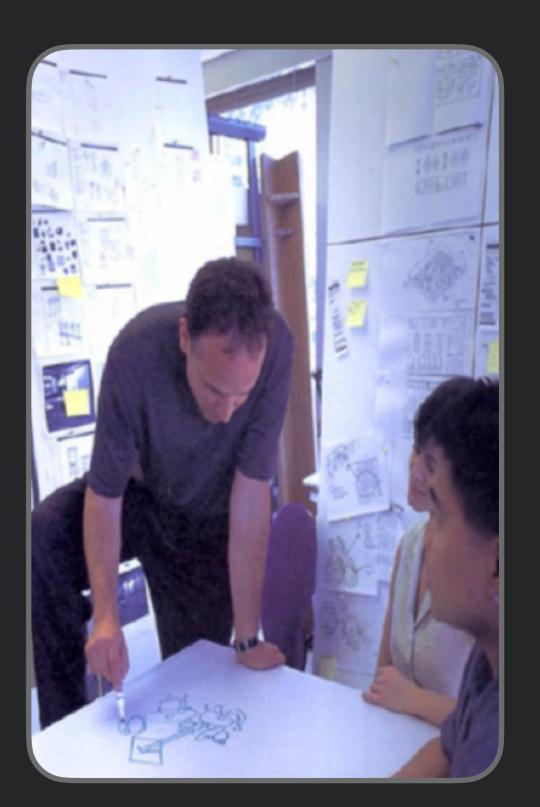


- Production tools for sketching:
 - whiteboards, blackboards, cork boards, flip chart easels
 - post it notes
 - duct tape, scotch tape, push pins, staples
 - marking pens, crayons, spray paint
 - scissors, hobby knives, foam core board
 - duct tape
 - bits of cloth, rubber

The Space Remembers

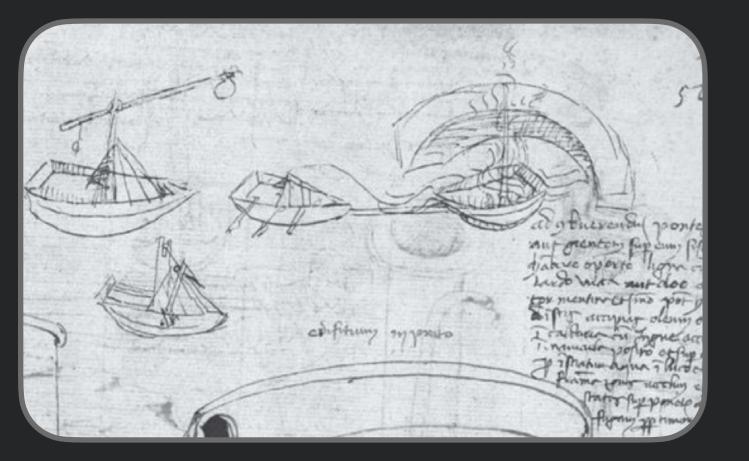
M

- Covering walls, whiteboards, etc.
 w/ materials is extremely useful
- Provides fast access for revisiting and remixing old ideas
- Facilitates group discussion of designs



Sketches are Sketchy





- Not mechanically correct and perfectly straight lines
- *Freehand*, open gestures
- Strokes may miss connections
- Resolution & detail low enough to suggest is concept
- Deliberately <u>ambiguous</u> & abstract, leaving "holes" for imagination

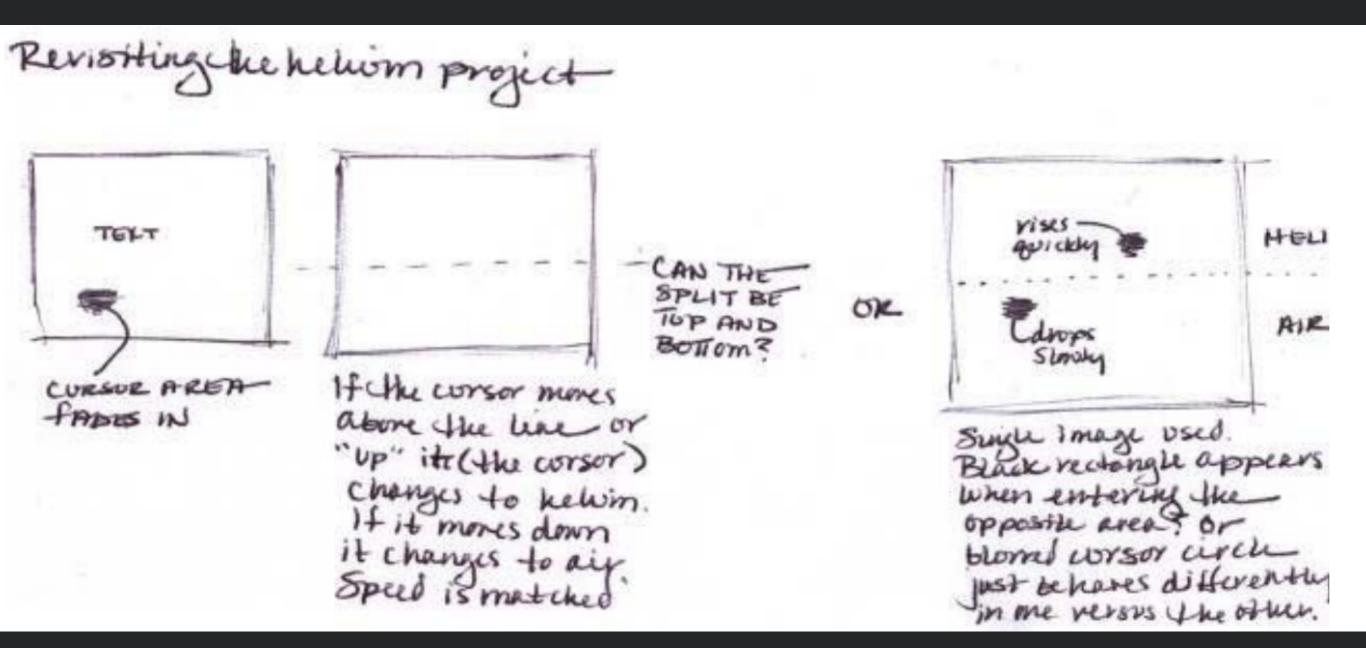
Rules for Sketching



- *Everyone* can sketch; you do not have to be artistic
- Most ideas conveyed more effectively with sketch than words.
- Sketches are <u>quick</u> and inexpensive to create; do not inhibit early exploration
- Sketches are <u>disposable</u>; no investment in sketch itself
- Sketches are *timely*; made in-the-moment, just-in-time
- Sketches are <u>plentiful</u>; entertain large # of ideas w/ multiple sketches of each

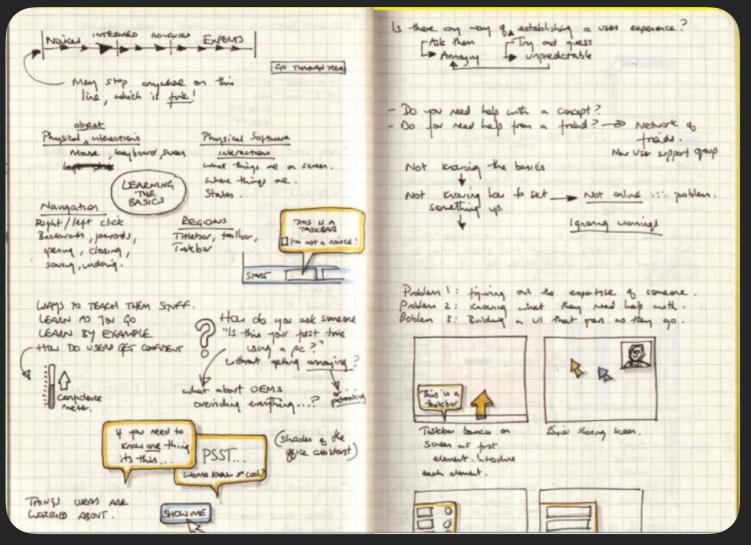
Sketches Include Annotations

• Annotations explain what is going on in each part of sketch & how



Myers et al. (2008). How Designers Design and Program Interactive Behaviors. VL/HCC 2008.

Sketches are Part of Design Exploration



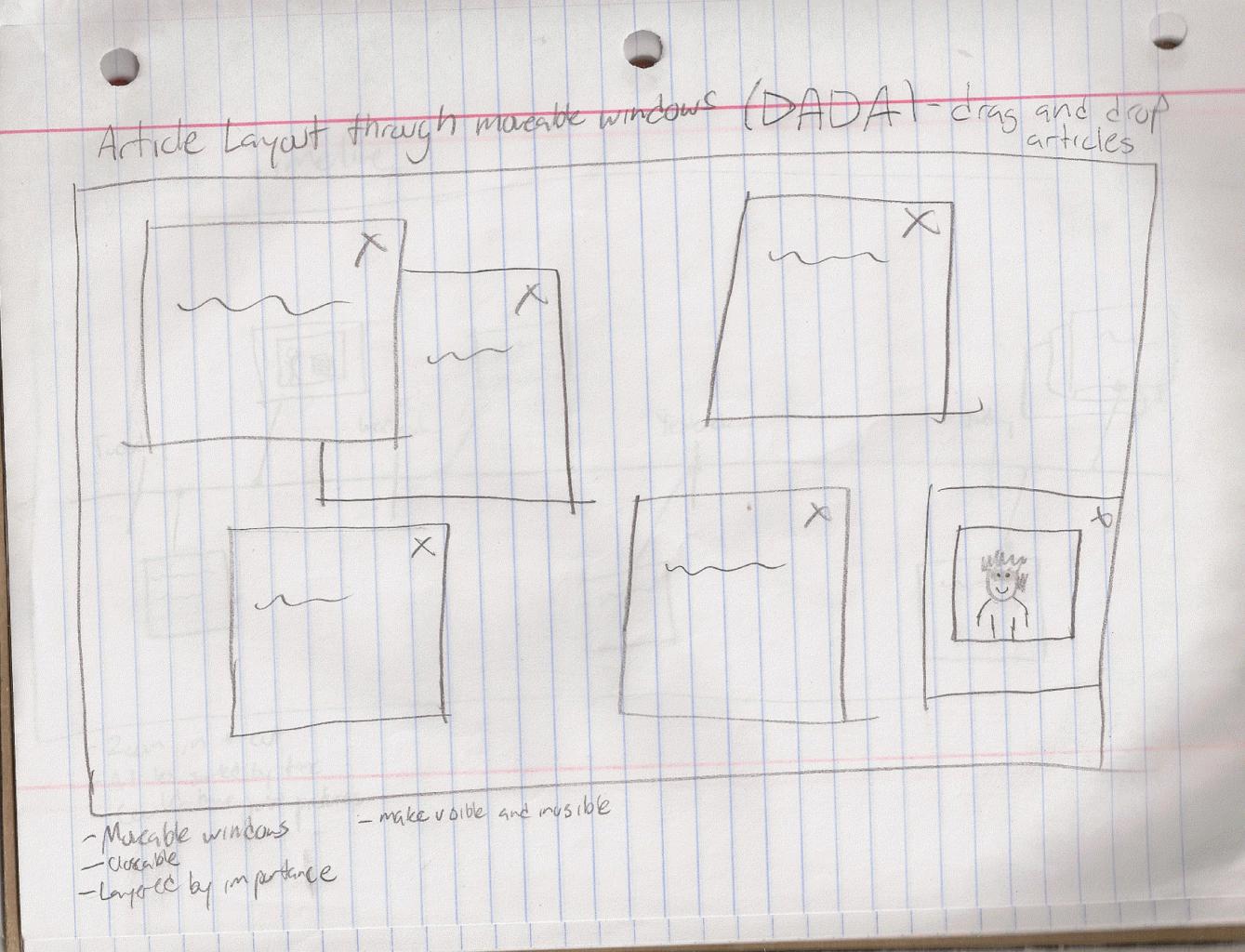
B. Buxton. Sketching User Experiences.

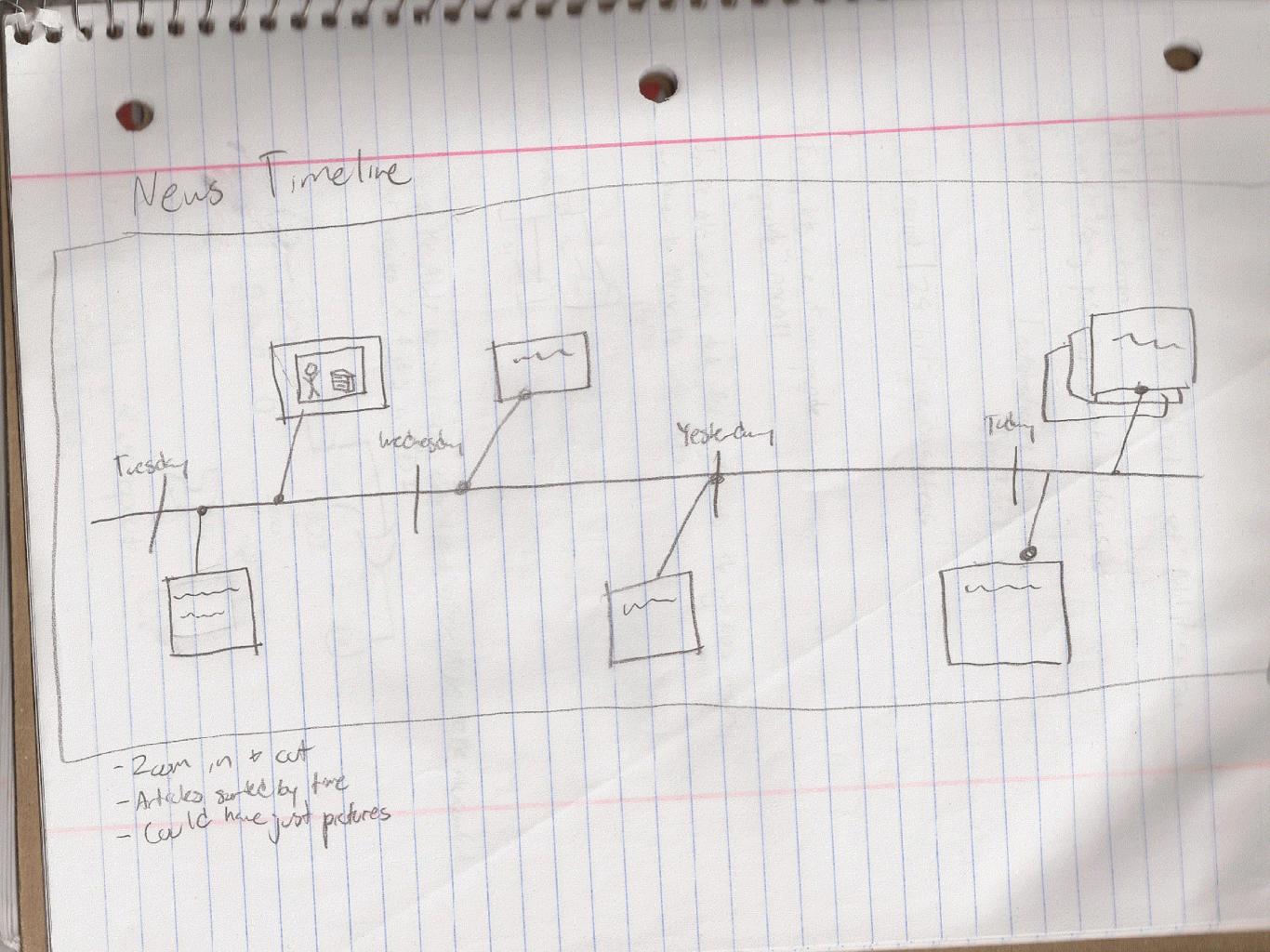
enshet/Sketch Query	· · · · · ·		
~~	Image Processing Co	ontailers Representing	
	Edge & Conteur -	- Potential Components	
	Petation	= \	
			Matching
			Grouping
4 0 🛛	<u> </u>	7	ML
	Systematic Exectution on		
\frown	DDDD Andard	Database of Companyits	
()	> 0 0 0 0	& Screedots	_
50 (1)	$\Pi\Pi\Pi\Pi \longrightarrow$		*
F-Droid Apk Database		Gui Gui	Hierarchy
	Query for Sibilar		~
	Apps Bas	hed here	~
	on heirect	ну <u>> </u>	
•			
<u>1997</u>			1
	P.L.	List of Similar	<u> </u>
	Applicat Screen Shor	tions Activities with	2
)(rem 9 hor	AS	
	17-		

K. Moran, ReDraw Project Sketch

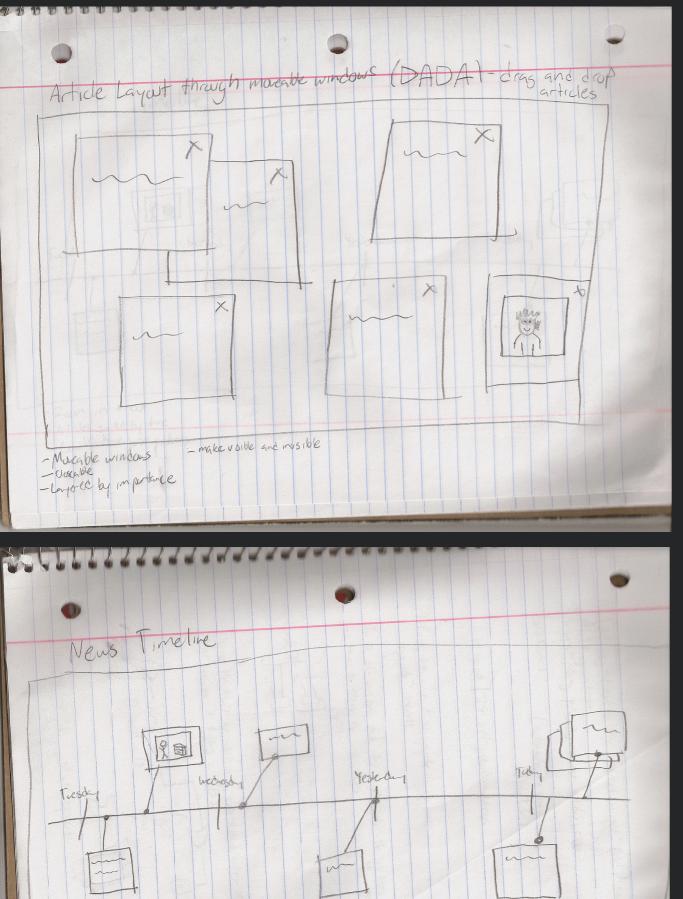
Sketching Example: News Viewer







0	UID Wireframe
	FLEXible News Perry Capits Vech VErking
	- Even bobes? - Dilleont size bases with smile firmat every fire?
FLE	Xible News



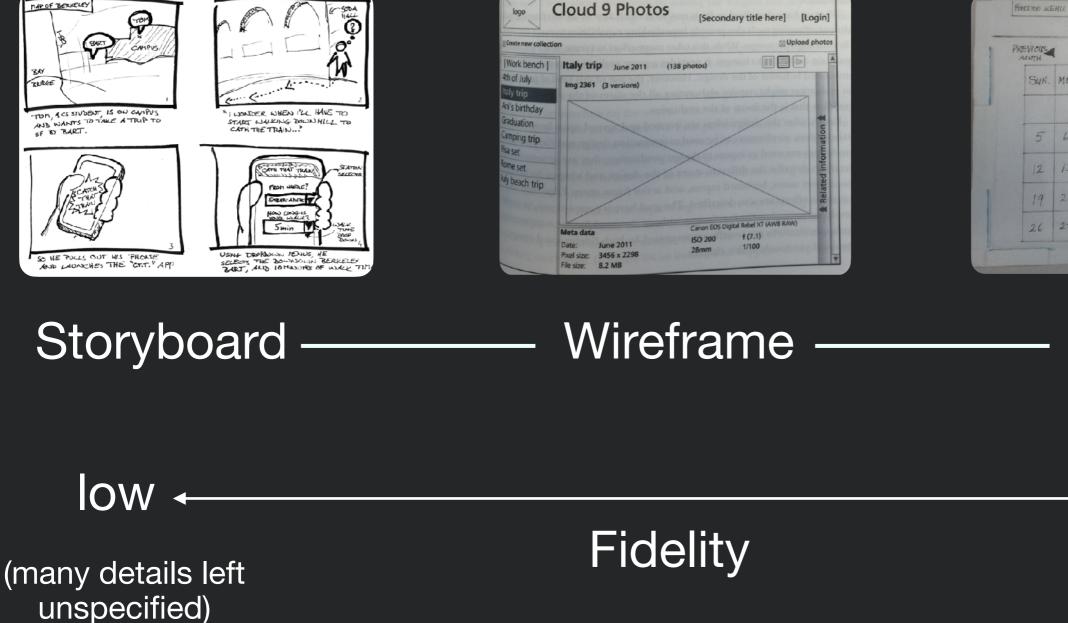
0	UID Wireframe
. e	FLEXIble News Paper Courts Tech VErteren
	- Even boxes? - Dillecut size boxes with simile firmat every fire?
FLE	Cible News
-	

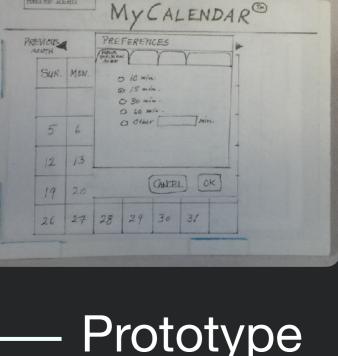
- 2 con in to cut - Attales some by the - Could have just profiles





Fidelity of Sketches & Mockups





high

(more polished

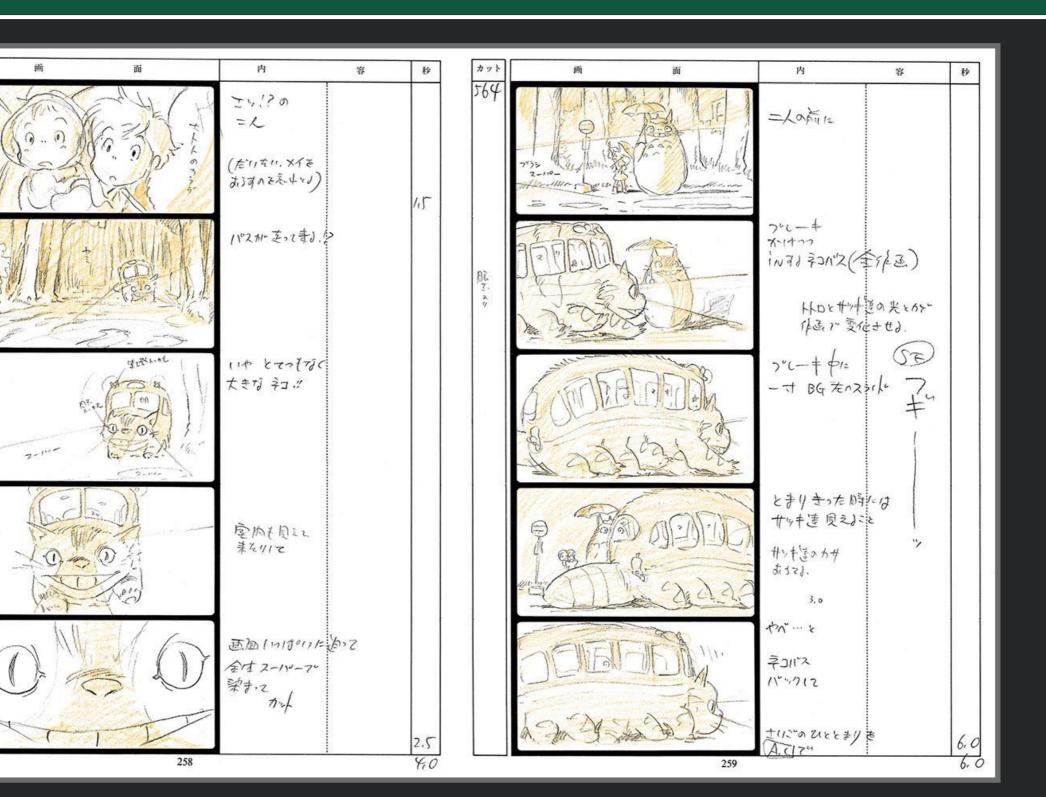
& detailed)

Classic StoryBoards

カット

562

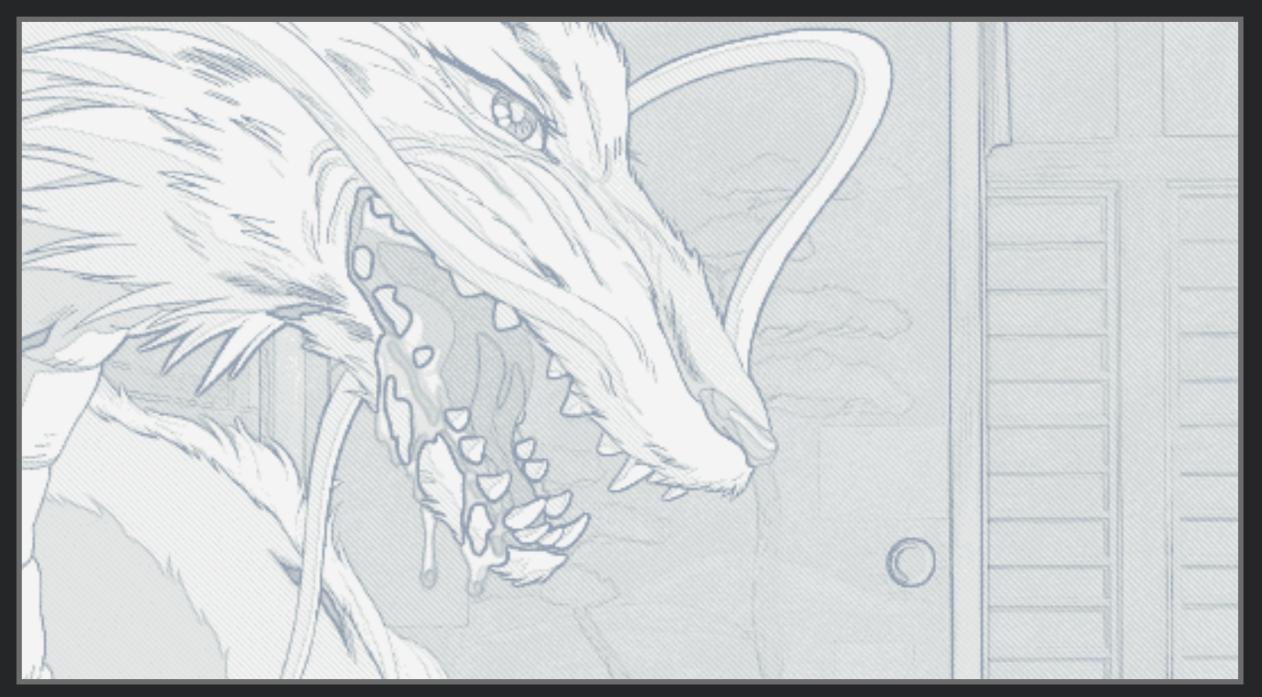
563



Storyboard from Studio Ghibli: "My Neighbor Totoro"

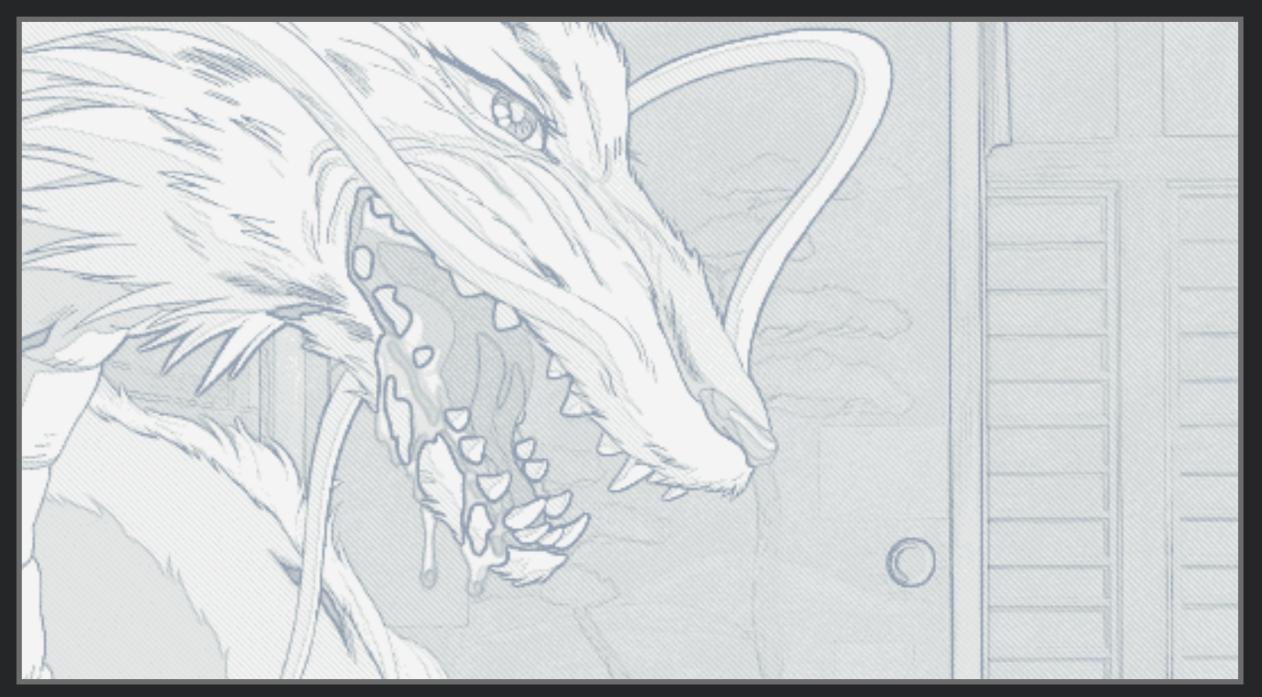
Classic Storyboards





Classic Storyboards





Storyboards for UI Design

M

- Sequence of visual "frames" illustrating <u>interplay</u> between user & envisioned system
- Explains how app fits into a larger <u>context</u> through a single scenario / story
- Bring design to <u>life</u> in graphical clips freeze frame sketches of user interactions
- "Comic-book" style <u>illustration</u> of a scenario, with actors, screens, interaction, & dialog

Crafting a Storyboard



• Set the stage:

- Who? What Where? Why? When?
- Show key interactions with application
- Show consequences of taking actions
- May also think about errors

Example Elements of a UI Storyboard

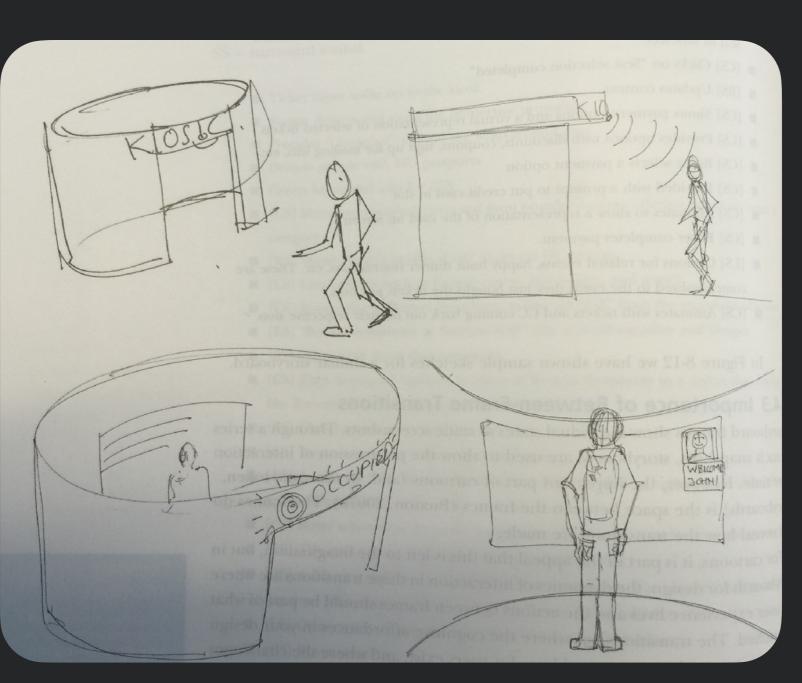
- Hand-sketched pictures annotated with a few words
- Sketch of user activity before or after interacting w/ system
- Sketches of devices & screens
- Connections with system (e.g., database connection)
- Physical user actions
- Cognitive user action in "thought balloons"

Example: Ticket Kiosk



Ticket buyer walks up to the kiosk

Displays "Occupied" sign on wraparound case



Sensor detects user & starts immersive process

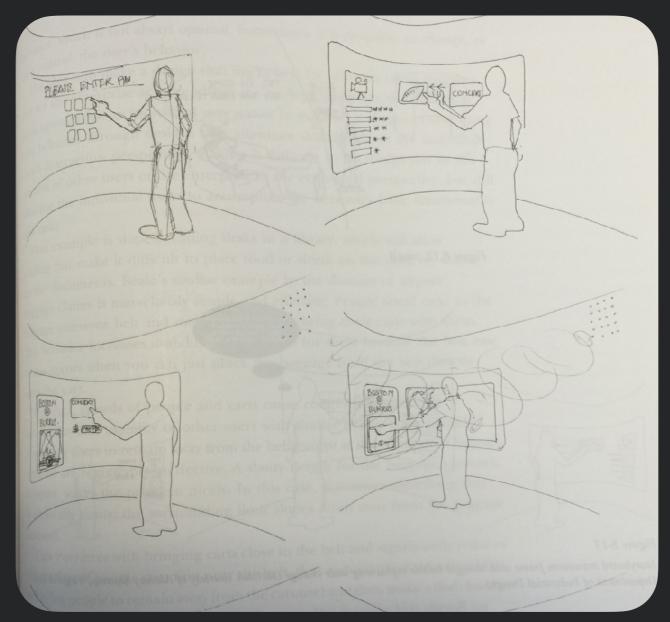
Detects people with IC card

Example: Ticket Kiosk



Greets buyer and asks for PIN

Buyer selects "Boston symphony at Burruss Hall"



Shows recommendations & most popular categories

Plays music from symphony, shows date & time picker

Frame Transitions



- Transitions between frames particularly important
- What users think, how users choose actions
- Many problems can occur here (e.g., gulfs of execution & evaluation) - we will talk more in a future class!
- Useful to think about how these work, can add thought bubbles to describe

Wireframes & Design Critiques



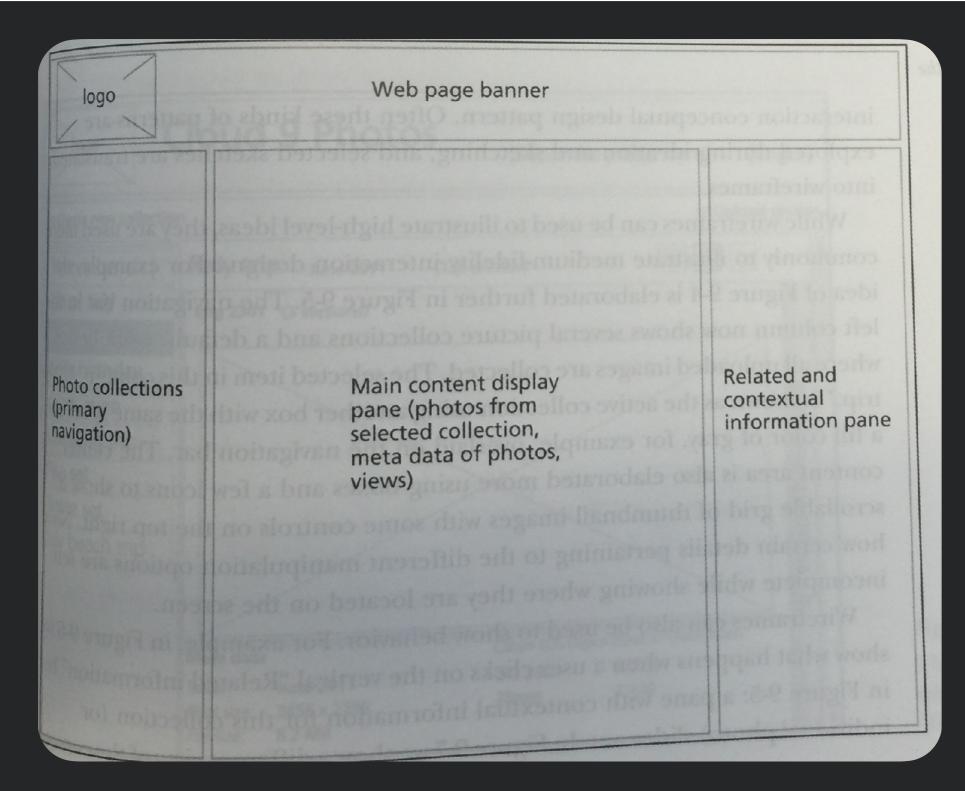




- Lines & outlines ("wireframes") of boxes & other shapes
- Capturing emerging interaction designs
- Schematic designs to define screen content & visual flow
- Illustrate approximate visual layout, behavior, transitions emerging from task flows
- Deliberate unfinished: do not contain finished graphics, colors, or fonts

Example





Example



logo C	loud 9 P	hotos	Secondary title here	[Login]	aplates, or stern
	subdrass Survey			Upload photos	Photo view switch
Create new collection	1 200022 41150	an one sprake wat		HEI	Switch
Work bench	Italy trip Jun	e 2011 (138 photos	s)		Toolbar with pho manipulation opt
4th of July			SVERING ZORI DES	isibmp and isi	manipulation opt
Italy trip	DEST SALA	a paper of the second se	7		200 standard
Ani's birthday		1 1 /	1		bokany
Graduation	$ \times$	$ \times$		ion	dT LO
Camping trip				nat	All and a second second
Pisa set	Img 2356	Img 2357	Img 2358	information	and a second sec
Rome set		7			igation paner (LP
July beach trip				Related	Photo versions
				Rel	(indentils, that
				*	Andimilian
	Img 2359	Img 2360	Img 2361	ne richt in	le column on
		1	T	1	in molaile
					V V V V V V V V V V V V V V V V V V V

Example



logo	Cloud 9 Photos [Secondary title here]	Login]
Create new collection	on 🛛 Uploa	d photos
Work bench	Italy trip June 2011 (138 photos)	
Ath of July Italy trip Ani's birthday Graduation Camping trip Disa set Rome set uly beach trip	Img 2361 (3 versions) Img 2361 (3 versions) <td< td=""><td>Related information</td></td<>	Related information





- Can be used to step through a particular scenario
- Focus on key screens rather than every screen
- Tools can help
 - Can be made clickable
 - Can use stencils & templates; copy & edit similar screens

Creating a Wireframe - (I)

M

- What are the key interactions needed to support design?
- What widgets support these interactions?
- What are the best ways to lay them out?
- How do these relate to conceptual design & user's mental model?

Creating a Wireframe - (2)

M

- What are all of the items: toolbars, scrollbars, windows, ...?
- Are there too many widgets on the screen?
- What happens when data is larger than available space? Will entire page scroll, or individual panel?
- How much detail of items to show?

Example Tool - Balsamiq



	o Balsamiq Moc 🏭 🕂 🖷 .							1. A 8				ALGANIK ANKELIS 🔄 🔂 🔃 🖬
				N	Access By But	tree Looperated Court	erens forms fault { d		Made Igenticia	fast)		
Checking	Contailor	Õ.	Lat York			ni incir	Chutchase	i hind	0	nongie] focuse	Constant Manager
0.00					1. 17 miles							New Mackap 2
												Notes
												Cinik have to add outpri.
											1.1.1.1	

Example Tool - Balsamiq



	o Balsamiq Moc 🏭 🕂 🖷 .							1. A 8				ALGANIK ANKELIS 🔄 🔂 🔃 🖬
				N	Access By But	tree Looperated Court	erens forms fault { d		Made Igenticia	fast)		
Checking	Contailor	Õ.	Lat York			ni incir	Chutchase	i hind	0	nongie] focuse	Constant Manager
0.00					1. 17 miles							New Mackap 2
												Notes
												Cinik have to add outpri.
											1.1.1.1	





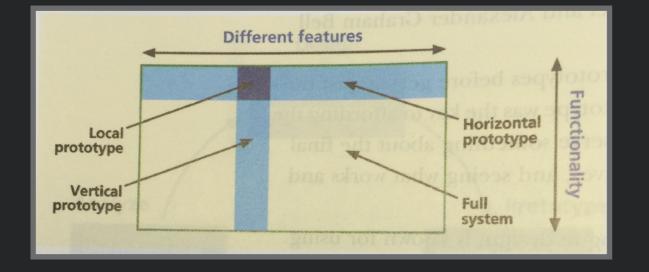




- How do you know your system design is right before you invest the time to build it?
- Answer: prototyping!
 - Evaluation performed <u>before</u> investing resources in building finished product
 - Early version of system constructed much <u>faster</u> & with less expense used to evaluate & <u>refine</u> design ideas

Types of Prototypes





- Which details do you leave out?
- Horizontal: broad in features, less depth
 - Explore overall concept of app, but not specific workflows
- <u>Vertical</u>: lots of *depth*, but only for a few features
 - Enables testing limited range of features w/ realistic user evals
- <u>T</u>: most of UI realized at low depth, few parts realized in depth
 - Combination of vertical & horizontal
- <u>Local</u>: focused prototype on *specific* interaction detail

Interactivity of Prototypes



- Scripted, click through prototypes
 - Prototype w/ *clickable* links to move between screens
 - Live action storyboard of screens
 - Simulates real *task flow*, but w/ static content
- Fully-implemented prototypes
 - Usually *expensive* to implement actual system
 - But can build key piece of system first to evaluate

Wizard of Oz



- Goal: *simulate* actual system w/ out building it
 - Want user to interact *as if* they were interacting w/ real system
 - Helps explore how users would interact w/ novel interaction if it were to exist
- Example: natural command line (Good et al 1984)
 - Users typed in commands to interact w/ computer
 - Commands intercepted by hidden human who interpreted commands & executed them





Group activity



- In groups of 2:
 - Think of a web app that provides suggestions for COVID-safe activities
 - Start with a specific set of user needs identified
 - Create Wireframe design of a new system that addresses the users' needs
 - Build a series of at least 2 wireframe "pages" supporting one scenario for the app.





Slides adapted from Dr. Thomas Latoza's SWE 432 course